

What the US humanoid makers have actually shipped

Figure, Apptронik, 1X, Tesla, Agility, Boston Dynamics and the companies that sell robot brains, as of late September 2026: what exists, who is paying for it, what it costs, and what a buyer in Southeast Asia can get. Read on company pages and filings, with the gaps marked.

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The American humanoid story is told in valuations. Figure at US\$39 billion, Skild at more than US\$14 billion, Apptронik near US\$5 billion, a US\$2.5 billion SPAC for Agility. The Chinese story is told in units: more than 5,500 Unitree humanoids and about 5,200 AgiBot units shipped in 2025, against roughly 150 each for Figure, Agility and Tesla. Both stories are true, and a buyer in Southeast Asia who has to choose a robot this year needs to hold both at once. This brief sets down what the US makers have built, who is paying for it, what it costs and what can be ordered, with the dates and the confidence of each claim.

We read the company pages and filings in the last week of September 2026. Where a number comes only from an analyst or a news report we say so and mark it ● **REPORTED**; where it comes from a company page, a filing or a regulator we mark it ● **VERIFIED**. Claims with no public source carry

● **UNVERIFIED**.

01 The field on one screen

COMPANY	ROBOT TODAY	HOME	RAISED, ABOUT	LAST VALUATION	STATUS, LATE SEPTEMBER 2026
Figure AI	Figure 03	San Jose	US\$1.9 billion, plus an undisclosed Nscale stake in September 2026 ²	US\$39 billion post-money, Series C, 16 September 2025 ¹ ● VERIFIED	More than 350 Figure 03 built by April 2026; working at BMW Spartanburg; Catalyst Brands agreement; a home push announced. ³
Apptronik	Apollo 2, Apollo 3 next	Austin	About US\$1 billion; Series A above US\$935 million	About US\$5 billion, February 2026 ● REPORTED, sources disagree between US\$5 and 5.5 billion	Apollo 2 fleets collecting data at "Robot Parks"; pilots at Mercedes-Benz, GXO and Jabil.
1X Technologies	NEO	Palo Alto, with Norwegian roots	About US\$136 million confirmed	US\$820 million, January 2024 ● VERIFIED; a reported US\$10 billion round did not close	Hayward factory opened 30 April 2026; US\$20,000 or US\$499 a month; zero verified consumer deliveries by mid July 2026. ⁸
Tesla	Optimus V3, unrevealed	Austin, Fremont line	Internal	Not applicable	Several hundred built in 2025 against a 5,000 target; first-generation lines being installed at Fremont with production "later this year"; no external sales before 2027. ⁹
Agility Robotics	Digit 5, Digit 4 in the field	Salem, Oregon	More than US\$390 million	US\$2.5 billion pre-money in a SPAC with Churchill Capital XI, 24 June 2026 ¹¹ ● VERIFIED	Digit 5 unveiled 15 September 2026 for early access in the first half of 2027; ¹² fewer than 100 robots built a year today.
Boston Dynamics	Atlas, electric, plus	Waltham, Massachusetts	Owned by Hyundai	About US\$3.4 billion implied	2026 Atlas output committed to Hyundai

COMPANY	ROBOT TODAY	HOME	RAISED, ABOUT	LAST VALUATION	STATUS, LATE SEPTEMBER 2026
	Spot and Stretch			when Hyundai bought SoftBank's last stake in June 2026 ● REPORTED	and Google DeepMind; a training centre opened at Hyundai's Georgia plant on 21 September 2026. ¹⁵
Dyna Robotics	Stationary two-arm stations	Redwood City	US\$143.5 million	About US\$100 million at seed, March 2025 ● REPORTED	Din Tai Fung rolling its napkin-folding stations to all locations; "hundreds of robots" planned by the first half of 2027. ¹⁷
Physical Intelligence	No robot; the π models	San Francisco	About US\$1.07 billion	US\$5.6 billion, November 2025 ● REPORTED	π 0.7 released April 2026; no commercial product.
Skild AI	No robot; Skild Brain	Pittsburgh	About US\$1.85 billion	More than US\$14 billion, Series C, January 2026 ● REPORTED	Sells a brain that "learns by watching human videos" for inspection, mobile manipulation and packing platforms. ¹⁹

The pattern to notice: the two most valuable companies on the list, Figure and Skild, have the least public evidence of paying customers, and the two with the clearest paying customers, Agility and Dyna, are valued at a fraction of them. That gap is the market's bet on general-purpose autonomy, and it is the single biggest uncertainty in buying a US humanoid today.

02 Shipped against promised

Every US maker publishes a factory capacity. None publishes an audited unit count. The best outside estimate, from the analyst firm Omdia as reported in January 2026, puts Figure, Agility and Tesla at about 150 humanoids each shipped in 2025, against more than 5,500 for Unitree, by its own prospectus, and about 5,200 for AgiBot. ²⁰ ● REPORTED for the US figures, ● VERIFIED for Unitree. Global totals for 2025 disagree between about 13,000 and 18,000, and every source puts China's share near 90%.

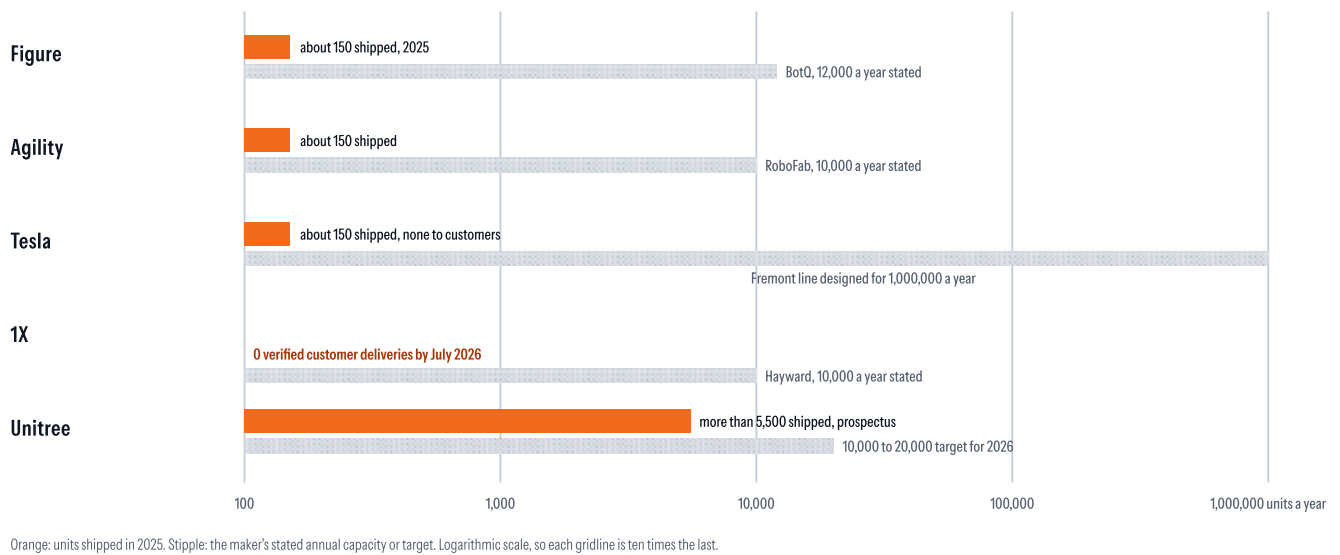


FIG 1 Stated capacity runs one to four orders of magnitude ahead of what shipped. Shipments are Omdia estimates for the US makers and Unitree's own prospectus; capacities are the makers' statements. ● **REPORTED** shipments, ● **VERIFIED** as statements of capacity.

Two forecasts frame 2026. Goldman Sachs raised its humanoid outlook in September 2026 to about 75,000 units shipped worldwide in 2026, 890,000 in 2030 and 6.5 million in 2035; Morgan Stanley puts China alone at about 50,000 in 2026. ● **REPORTED** Against those, a US maker that ships 1,000 robots in 2026 would be doing well, and the Chinese makers' 2026 targets, 10,000 to 20,000 for Unitree and about 5,000 for UBTech, are already in the thousands.

03 Who is paying

MAKER	CUSTOMER	WHAT THE ROBOT DOES	DATES	EVIDENCE
Figure	BMW Spartanburg, Figure 02	Loaded sheet metal in the body shop on 10-hour shifts; supported more than 30,000 X3s and about 1,250 hours over about 11 months before the F.02 was retired in November 2025	January 2024 to November 2025	Figure news ⁴ ● VERIFIED
Figure	BMW Spartanburg, Figure 03	Logistics "sequencing" in Hall 52: picks parts from unsorted bins into trolleys for just-in-sequence delivery, and pulls a heavy caster cart with whole-body control	From June 2026	BMW release 25 June 2026; Figure post 30 June 2026 ^{5 6} ● VERIFIED
Figure	Catalyst Brands (JCPenney, Aéropostale, Brooks Brothers)	Commercial agreement starting at a Reno, Nevada distribution centre; unit count and price undisclosed	26 May 2026	Figure news ⁷ ● VERIFIED
Apptronik	Mercedes-Benz; GXO; Jabil; Google DeepMind	Mercedes agreement March 2024 with plants in Berlin and Hungary and commercial volumes targeted for 2027; GXO hosts a Robot Park; Jabil is production partner and user for inspection, sorting, kitting and lineside delivery	2024 to 2026	Company announcements as read in our September dossier ● REPORTED
Agility	GXO; Schaeffler; Toyota Motor Manufacturing Canada; Amazon	GXO ran the first formal humanoid robot-as-a-service contract at a Georgia facility, more than 100,000 totes; Toyota runs seven Digits unloading parts totes at its Woodstock, Ontario plant from February 2026; Amazon pilots and invests	2024 to 2026	Agility news; Toyota agreement dated 19 February 2026 ¹³ ● VERIFIED as named, scale ● REPORTED
Boston Dynamics	Hyundai Motor Group; Google DeepMind	All 2026 Atlas output goes to Hyundai's new Robotics Metaplant Application Center near Savannah, Georgia, where Atlas trains on logistics preparation and parts sequencing; Hyundai talks of 25,000 Atlas units across its	21 September 2026	Boston Dynamics release ¹⁵ ● VERIFIED as plans

MAKER	CUSTOMER	WHAT THE ROBOT DOES	DATES	EVIDENCE
		plants "within the next few years" and a US factory for 30,000 robots a year		
Boston Dynamics	Spot and Stretch customers	Spot: more than 2,000 units in more than 40 countries for inspection. Stretch: box unloading at about 500 parcels an hour in more than 20 facilities including DHL, Maersk, Gap and H&M	Ongoing	Boston Dynamics ¹⁶ ● VERIFIED
1X	EQT portfolio companies; consumer pre-orders	Up to 10,000 NEOs into EQT's 300-plus portfolio companies from 2026 to 2030; more than 10,000 consumer pre-orders in five days, with refundable deposits	December 2025; October 2025	Company claims ● REPORTED; deliveries ● UNVERIFIED
Tesla	Tesla itself	"Over 1,000 units" claimed for Tesla's own facilities against "several hundred" built in 2025; first builds in 2026 go to an internal training academy, no customer named	Q1 and Q2 2026	Tesla Q2 2026 update; Wikipedia summary of calls ^{9 10} figures ● CONTESTED
Dyna	Din Tai Fung; Monster Laundry; unnamed hotels, gyms and logistics sites	Napkin folding at 95 an hour with a 93% quality pass across an 18-hour shift, rolling to all Din Tai Fung locations; laundry folding at 100 items an hour	27 August 2026	Dyna deployments post ¹⁷ ● VERIFIED as company claims

THE HONEST LINE IN THE WHOLE FIELD

Dyna wrote in May 2026 that going from a sale to reliable operation took "weeks-to-months of on-site engineering", that most of the deployment work "didn't transfer cleanly to the next customer", and that its longest deployment was about ten months of daily use.¹⁸ ● VERIFIED

No other US maker has published a sentence like it. It is also the best description we have read of what deployment work in Southeast Asia will look like.

04 What it costs

ROBOT	PRICE OR RATE	BASIS
1X NEO	US\$20,000 to buy, or US\$499 a month with a six-month minimum; US\$200 refundable deposit	Company pricing ⁸ ● VERIFIED ; the warranty term and minimum ● REPORTED
Agility Digit	Robot-as-a-service about US\$8,500 a month plus a US\$25,000 deployment fee; purchase about US\$200,000 plus US\$20,000 deployment and US\$36,000 a year for software and maintenance	Trade press at the Digit 5 launch ¹⁴ ● REPORTED ; consistent with the company's US\$300 million order book over 1,000 robots and 36 months, about US\$8,300 per robot-month ● ESTIMATE
Figure	Robot-as-a-service about US\$1,000 a month, a 2025 analyst estimate; a US\$600 a month home lease claimed in May 2026; no audited revenue	Analyst and press claims ● REPORTED , lease ● UNVERIFIED
Apptronik Apollo	No public price; a 2023 target of under US\$50,000 at scale	Company statements ● REPORTED
Boston Dynamics Atlas	Not for sale to outside customers before 2027; a figure "below about US\$320,000" has circulated	● UNVERIFIED
Tesla Optimus	Target of US\$20,000 to 30,000 at scale; no sales before 2027	Executive statements ● REPORTED
For comparison, Unitree G1	¥85,000 base in China, about US\$13,500 abroad; the EDU version by quote	Company pricing ● VERIFIED
For comparison, UBTech Walker	Robot-as-a-service about US\$5,000 a month against a purchase above about US\$80,000	Our September dossier ● REPORTED

The useful comparison for a buyer is the monthly number. A Digit at about US\$8,500 a month and a Walker at about US\$5,000 a month are both priced against a loaded warehouse worker in the United States; against a Singapore cleaner's wage floor of S\$2,080 a month, or a Jakarta minimum wage of about S\$450, neither pays back on labour alone. The US robots will enter this region first where the labour cost is already high and the site is policy-constrained, and second through the global accounts of their existing customers. ● **ESTIMATE**

05 The robots side by side

ROBOT	HEIGHT	WEIGHT	DEGREES OF FREEDOM	PAYLOAD	BATTERY AND RUNTIME	CHARGING
Figure 03	1.73 m	61 kg	44 or 60 depending on the source; hands 16 or 20	20 kg	2.3 kWh, 5 hours	2 kW wireless through the feet
Apptronik Apollo	1.73 m	72.6 kg	About 71 ● UNVERIFIED	25 kg	4 hours a pack	Hot-swap packs, tether or opportunity charging
1X NEO	1.68 m	30 kg	75: 22 per hand, 7 per arm, neck, spine, legs	Lifts 70 kg, carries 25 kg, 8 kg per arm	842 Wh, 4 hours	About 6 minutes per hour of runtime
Tesla Optimus Gen 2	1.73 m	57 kg	About 28 body plus 22 per hand on Gen 3	20 kg	2.3 kWh	Not public
Agility Digit 5	1.81 m	129 kg	Not public; swappable grippers, no fingers	22.7 kg repeated	90 minutes	9-minute autonomous dock, 10:1 run-to-charge
Boston Dynamics Atlas	1.9 m	90 kg	56	30 kg sustained, 50 kg peak	4 hours	Self battery swap under 3 minutes

Figures as published by each maker, read in September 2026; 1X's page was read directly, the rest through the makers' releases and our dossier. ● VERIFIED for NEO, Digit 5 and Atlas, ● REPORTED for the others. Two design splits matter for a buyer here: Digit's grippers and 9-minute charge are built for one job done all day, while Figure, NEO and Optimus carry five-finger hands and bet on general manipulation; and NEO's 30 kg, soft body is the only one of these designed to work around people in a home.

06 The money behind it

- **Robotics venture funding in 2026 passed every prior year by August.** Crunchbase counted about US\$15 billion for all of 2025 and about US\$23 billion by early August 2026; humanoid start-ups alone took about US\$8.6 billion in 2026 against US\$3.7 billion in 2025. ● REPORTED

- **The brains are valued like the bodies.** Skild AI above US\$14 billion in January 2026 and Physical Intelligence at US\$5.6 billion in November 2025, neither with a robot of its own. • **REPORTED**
- **Agility is the first US humanoid maker to go public,** by merger with Churchill Capital Corp XI at US\$2.5 billion pre-money, announced 24 June 2026, with a confidential S-4 filed in July, a chief financial officer appointed in July, a public-company board named on 29 September and an investor day on 6 October 2026.^{11 13} • **VERIFIED** It reports more than US\$300 million of multi-year orders and about US\$100 million of 2025 cash burn, and no revenue figure. • **REPORTED**
- **Unitree's listing reset the comparison.** It priced at ¥150.80 on 19 August 2026 and closed its first day at ¥845, a rise of about 460%, on 2025 revenue of ¥1.708 billion and net profit of ¥278 million.²⁰ • **VERIFIED** for the price and the filing figures. By our arithmetic that is roughly US\$51 billion, more than Figure's last private mark, for a company that ships. • **ESTIMATE**
- **1X's big round did not happen.** A US\$10 billion raise discussed from September 2025 had not closed by July 2026, and a single report in August 2026 described SoftBank negotiating a majority stake at about US\$6 billion. • **UNVERIFIED**
- **Tesla has the largest stated capacity and the smallest disclosure.** Its Q2 2026 update describes first-generation lines being installed at Fremont for production in 2026, with a Giga Texas line designed for ten million a year from 2027, and gives no unit number.⁹ • **VERIFIED** as statements

07 What a buyer in Southeast Asia can get today

Ordering a US-made robot from Singapore in October 2026 gives a short list. Spot and Stretch are products with distributors, service and more than 2,000 units in the field; a Singapore distributor already sells and services Spot. Digit is sold as a service in North America only. Apollo is in pilots with named customers and not on sale. Atlas is committed to Hyundai and Google DeepMind for all of 2026, with outside customers from 2027. NEO ships in the United States first, internationally from 2027 by the company's own account. Optimus is not for sale before 2027. • **VERIFIED** from the sources above.

The humanoids will arrive here through their makers' existing customers before they arrive through distributors. Jabil builds in Penang, Hyundai assembles in West Java, Toyota and Mercedes-Benz assemble in Thailand, and Schaeffler runs plants in Vietnam and its regional base in Singapore. Those are the plants whose parent companies already run Apollo, Atlas and Digit elsewhere. We have found no announcement of a US humanoid at any of them, so this is our inference about where to look, and nothing more. • **ESTIMATE**

For a site here that must avoid Chinese-made connected equipment, the practical US options this year are a quadruped or a box-unloading arm, with a humanoid pilot possible only through a parent company's programme. For every other site, the price gap is the fact that decides: a Chinese humanoid costs a fifth to a tenth of its US counterpart and ships in weeks. That is the market we

work in, and this brief exists so that the US side of it is described with the same care as the Chinese side on our [supply chain map](#).

WHAT WE COULD NOT VERIFY

Omdia's per-company shipment estimates, which we read through press summaries; Appttronik's valuation, which two outlets put at US\$5 billion and US\$5.5 billion; Figure's RaaS rate and home lease; the Atlas price; 1X's financing after the failed round; Tesla's unit counts, which its own statements contradict; and whether any US humanoid is in a Southeast Asian plant. We will update this page as each closes.

SOURCES

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[Figure AI Series C announcement](#) 16 Sep 2025

2

[Figure and Nscale sign strategic partnership](#) 3 Sep 2026

3

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4

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5

[BMW Group press release on Figure 03 at Spartanburg](#) 25 Jun 2026

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[Figure 03 at BMW, Figure AI](#) 30 Jun 2026

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[NEO specifications and pricing, 1X Technologies](#) read 25 Sep 2026

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